

DZ BANK AG  
Deutsche Zentral-Genossenschaftsbank, Frankfurt am Main

Veröffentlichung  
bezogen auf

DZ BANK Aktienanleihen,  
DZ BANK Discountzertifikate auf Aktien,  
DZ BANK Mini Future Optionsscheine auf Aktien.  
DZ BANK Open End Turbo Optionsscheine auf Aktien sowie  
DZ BANK Optionsscheine auf Aktien

Die außerordentliche Hauptversammlung der Bauer AG mit der ISIN DE0005168108 („**Gesellschaft**“, „**ISIN**“) hat am 31. März 2021 eine Kapitalerhöhung gegen Bar- und oder Sacheinlagen mit Bezugsrechten für die Aktionäre der Gesellschaft beschlossen. Der Bezugspreis für die neuen Aktien wurde auf Euro 10,50 und das Bezugsverhältnis auf 13:5 festgesetzt, d.h. dreizehn bestehende Aktien der Bauer AG berechtigen zum Bezug von fünf neuen Aktien der Bauer AG. Die Bezugsfrist beginnt am 8. Juni 2021 und endet voraussichtlich am 21. Juni 2021. Weitere Informationen sind auf der Internetseite der Bauer AG unter [https://www.bauer.de/bauer\\_group/bauer-news/BAUER-AG-Einzelheiten-zur-Kapitalerhoehung-gegen-Bar-und-oder-Sacheinlagen-festgelegt/](https://www.bauer.de/bauer_group/bauer-news/BAUER-AG-Einzelheiten-zur-Kapitalerhoehung-gegen-Bar-und-oder-Sacheinlagen-festgelegt/) erhältlich.

Gemäß den jeweiligen Anleihe-, Options- bzw. Zertifikatsbedingungen hat die Emittentin die aus der Tabelle ersichtlichen Parameter bezogen auf die Aktie der Bauer AG („**Referenzaktie**“) bei den betreffenden Emissionen im Zusammenhang mit der oben genannten Maßnahme zum 8. Juni 2021 („**Stichtag**“) wie folgt angepasst:

#### DZ BANK AKTIENANLEIHEN

ISIN	BASISPREIS		BEZUGSVERHÄLTNIS		WÄHRUNG
	ALT	NEU	ALT	NEU	
DE000DFJ5ED4	10,0000	9,4658	100,000000	105,643474	EUR
DE000DFK99R3	12,0000	11,3590	83,333000	88,035919	EUR
DE000DFW1CF5	10,0000	9,4658	100,000000	105,643474	EUR
DE000DFW1CG3	10,0000	9,4658	100,000000	105,643474	EUR
DE000DV05QZ7	10,0000	9,4658	100,000000	105,643474	EUR
DE000DV0QXG4	12,0000	11,3590	83,333000	88,035919	EUR
DE000DV0QXH2	12,0000	11,3590	83,333000	88,035919	EUR
DE000DV1WEA3	12,0000	11,3590	83,333000	88,035919	EUR
DE000DV2ZB76	12,0000	11,3590	83,333000	88,035919	EUR

#### DZ BANK DISCOUNTZERTIFIKATE AUF AKTIEN

ISIN	BASISPREIS		BEZUGSVERHÄLTNIS		WÄHRUNG
	ALT	NEU	ALT	NEU	
DE000DDC4FH4	7,0000	6,6261	1,000000	1,056433	EUR
DE000DF36P01	25,0000	23,6645	1,000000	1,056433	EUR
DE000DF4QMB0	18,0000	17,0385	1,000000	1,056433	EUR

Bekanntmachung / Veröffentlichung (Fortsetzung)

DE000DF4YED7	16,0000	15,1453	1,000000	1,056433	EUR
DE000DF68Y76	15,0000	14,1987	1,000000	1,056433	EUR
DE000DF7JK08	8,0000	7,5726	1,000000	1,056433	EUR
DE000DF7JK16	9,0000	8,5192	1,000000	1,056433	EUR
DE000DF7JK24	10,0000	9,4658	1,000000	1,056433	EUR
DE000DF7JK32	11,0000	10,4124	1,000000	1,056433	EUR
DE000DF7JK40	12,0000	11,3590	1,000000	1,056433	EUR
DE000DF7JK57	14,0000	13,2521	1,000000	1,056433	EUR
DE000DF9E723	8,0000	7,5726	1,000000	1,056433	EUR
DE000DF9E731	9,0000	8,5192	1,000000	1,056433	EUR
DE000DF9E749	10,0000	9,4658	1,000000	1,056433	EUR
DE000DF9E756	11,0000	10,4124	1,000000	1,056433	EUR
DE000DF9E764	12,0000	11,3590	1,000000	1,056433	EUR
DE000DF9E772	14,0000	13,2521	1,000000	1,056433	EUR
DE000DF9E780	15,0000	14,1987	1,000000	1,056433	EUR
DE000DF9E798	16,0000	15,1453	1,000000	1,056433	EUR
DE000DF9MT77	18,0000	17,0385	1,000000	1,056433	EUR
DE000DFA69Z0	6,5000	6,1528	1,000000	1,056433	EUR
DE000DFD07V3	6,0000	5,6795	1,000000	1,056433	EUR
DE000DFM0204	6,0000	5,6795	1,000000	1,056433	EUR
DE000DFM0212	7,0000	6,6261	1,000000	1,056433	EUR
DE000DFM0220	8,0000	7,5726	1,000000	1,056433	EUR
DE000DFM0238	9,0000	8,5192	1,000000	1,056433	EUR
DE000DFM0246	10,0000	9,4658	1,000000	1,056433	EUR
DE000DFM02Z6	5,0000	4,7329	1,000000	1,056433	EUR
DE000DFT9703	9,0000	8,5192	1,000000	1,056433	EUR
DE000DFT9711	10,0000	9,4658	1,000000	1,056433	EUR
DE000DFT97X6	6,0000	5,6795	1,000000	1,056433	EUR
DE000DFT97Y4	7,0000	6,6261	1,000000	1,056433	EUR
DE000DFT97Z1	8,0000	7,5726	1,000000	1,056433	EUR
DE000DFY4KK0	12,0000	11,3590	1,000000	1,056433	EUR
DE000DFY4KL8	12,0000	11,3590	1,000000	1,056433	EUR
DE000DV0CQ03	14,0000	13,2521	1,000000	1,056433	EUR
DE000DV0CQ11	15,0000	14,1987	1,000000	1,056433	EUR
DE000DV0CQ29	16,0000	15,1453	1,000000	1,056433	EUR
DE000DV0CQP9	14,0000	13,2521	1,000000	1,056433	EUR
DE000DV0CQQ7	15,0000	14,1987	1,000000	1,056433	EUR
DE000DV0CQR5	16,0000	15,1453	1,000000	1,056433	EUR
DE000DV0CQS3	14,0000	13,2521	1,000000	1,056433	EUR
DE000DV0CQT1	15,0000	14,1987	1,000000	1,056433	EUR
DE000DV0CQU9	16,0000	15,1453	1,000000	1,056433	EUR
DE000DV0CQV7	7,0000	6,6261	1,000000	1,056433	EUR
DE000DV0CQW5	8,0000	7,5726	1,000000	1,056433	EUR
DE000DV0CQX3	9,0000	8,5192	1,000000	1,056433	EUR
DE000DV0CQY1	10,0000	9,4658	1,000000	1,056433	EUR

Bekanntmachung / Veröffentlichung (Fortsetzung)

DE000DV0CQZ8	12,0000	11,3590	1,000000	1,056433	EUR
DE000DV0ZUL1	6,0000	5,6795	1,000000	1,056433	EUR
DE000DV1U1D1	7,0000	6,6261	1,000000	1,056433	EUR
DE000DV1U1E9	8,0000	7,5726	1,000000	1,056433	EUR
DE000DV1U1F6	9,0000	8,5192	1,000000	1,056433	EUR
DE000DV1U1G4	10,0000	9,4658	1,000000	1,056433	EUR
DE000DV1U1H2	12,0000	11,3590	1,000000	1,056433	EUR
DE000DV1U1J8	14,0000	13,2521	1,000000	1,056433	EUR
DE000DV1X498	6,0000	5,6795	1,000000	1,056433	EUR
DE000DV2BEL2	15,0000	14,1987	1,000000	1,056433	EUR

**DZ BANK MINI FUTURE OPTIONSSCHEINE AUF AKTIEN**

ISIN	BEZUGSVERHÄLTNIS	
	ALT	NEU
DE000DDC7DU5	1,000000	1,056433
DE000DFS6JX8	1,000000	1,056433
DE000DFV5X43	1,000000	1,056433
DE000DFW1P29	1,000000	1,056433
DE000DFX4S88	1,000000	1,056433
DE000DFY4MF6	1,000000	1,056433
DE000DFZ5091	1,000000	1,056433
DE000DFZ7ZQ7	1,000000	1,056433
DE000DFZ7ZR5	1,000000	1,056433
DE000DG1K6Y9	0,100000	0,105643
DE000DV05493	1,000000	1,056433
DE000DV06TG9	1,000000	1,056433
DE000DV12ZN0	1,000000	1,056433
DE000DV15FZ9	1,000000	1,056433
DE000DV1EL62	1,000000	1,056433
DE000DV24AK4	1,000000	1,056433
DE000DV25XM9	1,000000	1,056433
DE000DV2AKW8	1,000000	1,056433
DE000DV2K725	1,000000	1,056433

**DZ BANK OPEN END TURBO OPTIONSSCHEINE AUF AKTIEN**

ISIN	BEZUGSVERHÄLTNIS	
	ALT	NEU
DE000DD1TYY9	0,100000	0,105643
DE000DDV61H6	1,000000	1,056433
DE000DFC2NL2	1,000000	1,056433
DE000DFR3N29	1,000000	1,056433
DE000DFS6MY0	1,000000	1,056433
DE000DFW1WP2	1,000000	1,056433
DE000DFX4XN8	1,000000	1,056433

Bekanntmachung / Veröffentlichung (Fortsetzung)

DE000DFY4PY0	1,000000	1,056433
DE000DFZ54J3	1,000000	1,056433
DE000DFZ8BL7	1,000000	1,056433
DE000DFZ8BM5	1,000000	1,056433
DE000DV061W7	1,000000	1,056433
DE000DV07US0	1,000000	1,056433
DE000DV127Q8	1,000000	1,056433
DE000DV196E9	1,000000	1,056433
DE000DV1EVU3	1,000000	1,056433
DE000DV24E81	1,000000	1,056433
DE000DV2DWJ4	1,000000	1,056433
DE000DV2LK48	1,000000	1,056433

**DZ BANK OPTIONSSCHEINE AUF AKTIEN**

ISIN	BASISPREIS		BEZUGSVERHÄLTNIS		WÄHRUNG
	ALT	NEU	ALT	NEU	
DE000DDC2X82	7,000000	6,626100	1,000000	1,056433	EUR
DE000DDC6A10	13,000000	12,305600	1,000000	1,056433	EUR
DE000DDC6A28	13,000000	12,305600	1,000000	1,056433	EUR
DE000DF0BAD1	14,000000	13,252100	1,000000	1,056433	EUR
DE000DF0RW19	24,000000	22,717900	1,000000	1,056433	EUR
DE000DF30ZN5	22,000000	20,824800	1,000000	1,056433	EUR
DE000DF30ZW6	14,000000	13,252100	1,000000	1,056433	EUR
DE000DF30ZX4	16,000000	15,145300	1,000000	1,056433	EUR
DE000DF42AJ1	12,000000	11,359000	1,000000	1,056433	EUR
DE000DF48FQ2	19,000000	17,985000	1,000000	1,056433	EUR
DE000DF69716	18,000000	17,038500	1,000000	1,056433	EUR
DE000DF69740	9,000000	8,519200	1,000000	1,056433	EUR
DE000DF69757	10,000000	9,465800	1,000000	1,056433	EUR
DE000DF7B7X6	15,000000	14,198700	1,000000	1,056433	EUR
DE000DF7B7Y4	16,000000	15,145300	1,000000	1,056433	EUR
DE000DF7B7Z1	17,000000	16,091900	1,000000	1,056433	EUR
DE000DF7B8A2	8,000000	7,572600	1,000000	1,056433	EUR
DE000DF7PP62	14,000000	13,252100	1,000000	1,056433	EUR
DE000DF96JU5	8,500000	8,045900	1,000000	1,056433	EUR
DE000DF9GY29	15,000000	14,198700	1,000000	1,056433	EUR
DE000DF9GY37	16,000000	15,145300	1,000000	1,056433	EUR
DE000DF9GY45	17,000000	16,091900	1,000000	1,056433	EUR
DE000DF9GY52	18,000000	17,038500	1,000000	1,056433	EUR
DE000DF9GY60	19,000000	17,985000	1,000000	1,056433	EUR
DE000DF9GY78	20,000000	18,931600	1,000000	1,056433	EUR
DE000DF9GY86	22,000000	20,824800	1,000000	1,056433	EUR
DE000DF9GY94	8,000000	7,572600	1,000000	1,056433	EUR
DE000DF9GZA4	9,000000	8,519200	1,000000	1,056433	EUR
DE000DF9GZB2	10,000000	9,465800	1,000000	1,056433	EUR

Bekanntmachung / Veröffentlichung (Fortsetzung)

DE000DF9GZC0	12,000000	11,359000	1,000000	1,056433	EUR
DE000DF9GZD8	14,000000	13,252100	1,000000	1,056433	EUR
DE000DF9NE81	16,000000	15,145300	1,000000	1,056433	EUR
DE000DFA1V19	12,000000	11,359000	1,000000	1,056433	EUR
DE000DFA1V27	12,000000	11,359000	1,000000	1,056433	EUR
DE000DFB4K66	6,000000	5,679500	1,000000	1,056433	EUR
DE000DFD2TB9	10,000000	9,465800	1,000000	1,056433	EUR
DE000DFD5BG9	10,000000	9,465800	1,000000	1,056433	EUR
DE000DFL9W41	9,500000	8,992500	1,000000	1,056433	EUR
DE000DFL9W58	9,500000	8,992500	1,000000	1,056433	EUR
DE000DFL9W66	9,500000	8,992500	1,000000	1,056433	EUR
DE000DFL9W74	10,000000	9,465800	1,000000	1,056433	EUR
DE000DFL9W82	12,000000	11,359000	1,000000	1,056433	EUR
DE000DFL9W90	14,000000	13,252100	1,000000	1,056433	EUR
DE000DFL9XA8	6,000000	5,679500	1,000000	1,056433	EUR
DE000DFL9XB6	8,000000	7,572600	1,000000	1,056433	EUR
DE000DFL9XC4	10,000000	9,465800	1,000000	1,056433	EUR
DE000DFM1T00	15,000000	14,198700	1,000000	1,056433	EUR
DE000DFR1VX5	9,000000	8,519200	1,000000	1,056433	EUR
DE000DFR1VY3	9,000000	8,519200	1,000000	1,056433	EUR
DE000DFR1VZ0	9,000000	8,519200	1,000000	1,056433	EUR
DE000DFS7FS4	8,500000	8,045900	1,000000	1,056433	EUR
DE000DFS7FT2	8,500000	8,045900	1,000000	1,056433	EUR
DE000DFT7C99	9,000000	8,519200	1,000000	1,056433	EUR
DE000DFT7DA6	9,500000	8,992500	1,000000	1,056433	EUR
DE000DFT7DB4	10,000000	9,465800	1,000000	1,056433	EUR
DE000DFT7DC2	12,000000	11,359000	1,000000	1,056433	EUR
DE000DFT7DD0	14,000000	13,252100	1,000000	1,056433	EUR
DE000DFT7DE8	6,000000	5,679500	1,000000	1,056433	EUR
DE000DFT7DF5	8,000000	7,572600	1,000000	1,056433	EUR
DE000DFT7DG3	9,000000	8,519200	1,000000	1,056433	EUR
DE000DFU6XU1	10,000000	9,465800	1,000000	1,056433	EUR
DE000DFV58P0	7,000000	6,626100	1,000000	1,056433	EUR
DE000DFY4R87	15,000000	14,198700	1,000000	1,056433	EUR
DE000DFZ13S0	15,000000	14,198700	1,000000	1,056433	EUR
DE000DFZ13T8	8,000000	7,572600	1,000000	1,056433	EUR
DE000DFZ13U6	10,000000	9,465800	1,000000	1,056433	EUR
DE000DFZ8QM3	16,000000	15,145300	1,000000	1,056433	EUR
DE000DFZ8QN1	16,000000	15,145300	1,000000	1,056433	EUR
DE000DFZ8QP6	12,000000	11,359000	1,000000	1,056433	EUR
DE000DFZ8QQ4	14,000000	13,252100	1,000000	1,056433	EUR
DE000DFZ8QR2	16,000000	15,145300	1,000000	1,056433	EUR
DE000DFZ8QS0	12,000000	11,359000	1,000000	1,056433	EUR
DE000DFZ8QT8	6,000000	5,679500	1,000000	1,056433	EUR
DE000DV0AP55	18,000000	17,038500	1,000000	1,056433	EUR

Bekanntmachung / Veröffentlichung (Fortsetzung)

DE000DV0AP63	18,000000	17,038500	1,000000	1,056433	EUR
DE000DV0AP71	18,000000	17,038500	1,000000	1,056433	EUR
DE000DV1Q5D8	12,000000	11,359000	1,000000	1,056433	EUR
DE000DV1Q5E6	14,000000	13,252100	1,000000	1,056433	EUR
DE000DV1Q5F3	15,000000	14,198700	1,000000	1,056433	EUR
DE000DV1Q5G1	16,000000	15,145300	1,000000	1,056433	EUR
DE000DV1Q5H9	6,000000	5,679500	1,000000	1,056433	EUR
DE000DV1Q5J5	8,000000	7,572600	1,000000	1,056433	EUR
DE000DV1Q5K3	10,000000	9,465800	1,000000	1,056433	EUR
DE000DV1Q5L1	12,000000	11,359000	1,000000	1,056433	EUR
DE000DV1SV56	18,000000	17,038500	1,000000	1,056433	EUR
DE000DV25608	14,000000	13,252100	1,000000	1,056433	EUR
DE000DV25616	14,000000	13,252100	1,000000	1,056433	EUR
DE000DV25624	14,000000	13,252100	1,000000	1,056433	EUR
DE000DV256Z6	14,000000	13,252100	1,000000	1,056433	EUR
DE000DV25AQ8	20,000000	18,931600	1,000000	1,056433	EUR
DE000DV25AR6	20,000000	18,931600	1,000000	1,056433	EUR
DE000DV25AS4	20,000000	18,931600	1,000000	1,056433	EUR
DE000DV25AT2	20,000000	18,931600	1,000000	1,056433	EUR
DE000DV25AU0	12,000000	11,359000	1,000000	1,056433	EUR

Frankfurt am Main, im Juni 2021

DZ BANK AG  
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